

Fundraising Agreement Jordan Education Foundation



According to the Charitable Solicitations Act, UCA 13-22-17:

“A professional fund raiser may only engage in activities on behalf of a charitable organization through written agreement with the organization.”

Date: _____

Name of Company: _____

Address: _____ City _____ ST ____ Zip _____

Contact: _____ Phone: _____

Email: _____ Fax: _____

Jordan Education Foundation will include _____ (company) on the approved fund raising list (JEF website) as a result of compliance with Utah State Division of Consumer Protection requirements for permits or commercial co-venturer letters.

Jordan School District policy AA417 states“....*the local school, with the endorsement of the School Community Council ... may participate in no more than two charitable fund raisers per year.... School personnel are encouraged to consider partnership organizations, among others, in determining the methods used to raise funds for the school.... All School Community Council fund raisers must be selected from the Jordan Education Foundation list of partnership fund raisers.*”

Individual schools will select, according to policy guidelines, which fundraiser company or commercial co-venturer they will utilize. Individual schools, along with the fund raiser company, will determine what manner of material and information disbursement or advertising they will implement to achieve their fund raising goals.

_____ (Fund Raiser Company) will:

1. Provide Jordan Education Foundation with a copy of Fund Raising Permit or letter of compliance as a Commercial Co-venturer from the Utah State Division of Consumer Protection.
2. Comply with Jordan School District Fund Raising and Level guidelines AA417 (Students will not be compelled to sell or buy products or services, students will not miss class to participate in fund raisers, students will not be involved in door-to-door sales and charitable fund raiser will not be endorsed or sponsored on a district wide basis).

3. Not sell, share or rent personal information to third parties, and will not otherwise disclose personal Information to third parties.

4. Describe fundraising activity or attach information:

5. As a result of participation, school will receive (describe the dollar amount or percentage and include when and under what conditions – consignment, pay up front, delivery, return policy):

6. References – provide a minimum of three (3) references where the proposed fundraising program has been successful. Please provide contact names and telephone numbers.

- a.
- b.
- c.

7. How contributions will be disbursed (please circle) monthly, quarterly, yearly, end of campaign
Jordan Education Foundation requires a copy of all disbursements to schools.

8. The period of this agreement shall be from _____ to _____ or open-ended _____.

9. Termination: Either party may terminate this agreement upon ten days written notice to the other party and providing that such termination will not relieve the Fundraiser of any obligation to pay any funds accruing before the effective date of termination.

Agreed and Accepted By:

Fund Raiser Company

Print Name

Title

Date

Jordan Education Foundation

Print Name

Title

Date